

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

28/2/2011

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
		deEUV	WX # \$ % & ' )	I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
		f ghi EPU V	WX # \$ % & ' )	I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn

! " # \$ % & ' ( ) \* + ,

EPHo\_pq\* +, r EPHost b

EPHost m	KY • ! * + r * KYZ ! ~ A * +
nuvwExy	+ , " EPUV r * + , " EPUV
iz { O   GH	
(G/Y} ) % ~ *	KY • LM
+EPHi	# \$ + % & ' ( )
_____	- -
_____	
_____	
_____	
_____	
_____	
E	
(S I)	
2.	
_____	
_____	
_____	

( / / )



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~ : E ; q \_ < ~ = : > 2 3 ( ) r \* + , EPb

hi %ST	* + . /	l * + j k	?k	l * + j k	KY• ! * + r KYZ ! ~ * + , A * + r * + " EPUV , " EPUV
--------	---------	-----------	----	-----------	--

1. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
 (deE) c ! \_\_\_\_\_  
 (f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuv wHo \_ I c v wpqEPHost \* + r H  
ob

mn uvwExy i z { O | GH

l \* + EKrf gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

<p>5. QE QR</p>	<p>9K. - &amp;T . /</p>	<p>~ * + EPhi (S I) _____ * + %L * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )</p>	<p><u>c !</u>      <u>c !</u></p>
<p>6. 8SEP</p>		<p>58SEPhi (S I) NOE &amp;' GH. 0 (G/Y } ) Ex z { O   GH. 0 (G/Y } )</p>	<p><u>0</u>      <u>c !</u></p>
<p>7. TSEP</p>		<p>5TSEPhi (S I) _____ TSGH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )</p>	<p><u>c !</u>      <u>c !</u></p>
<p>8. Q9* +</p>	<p>9K. - &amp;T . /</p>	<p>~ * + EPhi (S I) _____ * + %L * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )</p>	<p><u>c !</u>      <u>c !</u></p>



10. f g (- &T)	9K. - &T . /	~ * + E P h i ( \$ I ) _____	* + % L * G H. ( G / Y { } ) ( / / )
		_____	E x y i z { O   G H. ( G / Y { } ) ( / / )
			<u>      c !      </u> <u>      c !      </u>
			j U E. ( N O E ) _____ ( d e E ) <u>      c !      </u> ( f g h i E P ) <u>      c !      </u>

K Y N O E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	(1) _____
	(2) <u>      c !      </u>
K Y d e E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
K Y f g h i E P \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (	_____

